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November 15, 2016

VIA E-FILING

The Honorable J. Travis Laster
Court of Chancery
500 N. King Street
Wilmington, DE 19801

**Re: *In re: Appraisal of Dell Inc.*,
C.A. No. 9322-VCL**

Dear Vice Chancellor Laster:

We write on behalf of petitioner Cavan Partners LP (“Cavan”) in regard to the continued hearing on Cavan’s Motion to Clarify (the “Motion”). In the joint letter of Cavan and Dell Inc. (“Dell”), filed with the Court on November 8, 2016, we reported that Dell had committed to provide a copy of the settlement agreement for Cavan’s review, and that Cavan would advise the Court by today whether it continues to seek any relief from the Court or whether it is in a position to withdraw its Motion. This will confirm that Cavan will file a Notice of Withdrawal of the Motion no later than tomorrow, November 16, 2016.

Should the Court have any questions or concerns, counsel will make themselves available.

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Respectfully submitted,

/s/ Paul D. Brown

Paul D. Brown (#3903)

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