

Resumption of Attention to Dell Appraisal Rights

An attorney for the Dell Valuation Trust has reported from today's Delaware court hearing of the Icahn motions that the judge's decisions will allow the vote on Dell's buyout to proceed on September 12, according to the company's revised proxy statement.¹

We will therefore be resuming progress with arrangements for the Trust's support of investor interests in appraisal rights. Refinements of the previously reported plans² will be presented early next week, and I will of course continue to welcome suggestions to guide the Trust's accommodation of investor needs for independent decisions, effective oversight and marketability.

GL – August 16, 2013

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¹ See [August 14, 2013 Dell Inc. SEC Schedule 14A Proxy Statement \(Revised\) for September 12, 2013 Special Meeting of Stockholders](#).

² See [July 12, 2013 Forum Report: Plan for Support of Dell Appraisal Rights](#).