

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

UNITED STATES SECURITIES AND)	
EXCHANGE COMMISSION,)	
)	No. 02 C 5027
Plaintiff,)	
)	
v.)	Honorable Charles R. Norgle
)	
NATIONAL PRESTO INDUSTRIES, INC.,)	
)	
Defendant.)	

ORDER OF PERMANENT INJUNCTION

I.

IT IS HEREBY ORDERED, ADJUDGED, and DECREED that National Presto Industries, Inc., its officers, agents, servants, employees, assigns, attorneys and those persons in active concert or participation with it who receive actual notice of this Order by personal service or otherwise, are permanently restrained and enjoined from, directly or indirectly, during such time as National Presto Industries, Inc. is an investment company as defined in the Investment Company Act of 1940 (“the Act”) and not exempted under the Act:

(a) offering for sale, selling or delivering after sale, by the use of the mails or any means or instrumentality of interstate commerce, any security or any interest in a security, whether the issuer of such security is National Presto or another person; or offering for sale, selling, or delivering after sale any such security or interest, having reason to believe that such security or interest will be made the subject of a public offering by the use of the mails or any means or instrumentality of interstate commerce;

(b) purchasing, redeeming, retiring, or otherwise acquiring or attempting to acquire, by the use of the mails or any means or instrumentality of interstate commerce, any security or any interest in a security, whether the issuer of such security is National Presto or another person;

(c) controlling any investment company which does any of the acts enumerated in (a) or (b) above;

(d) engaging in any business in interstate commerce; or

(e) controlling any company which is engaged in any business in interstate commerce; unless National Presto Industries, Inc. is registered under Section 8 of the Act or unless such transactions are merely incidental to the dissolution of National Presto Industries, Inc. or any investment company it controls.

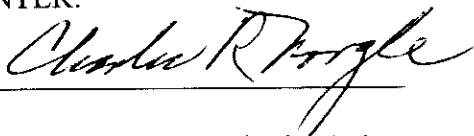
II.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that National Presto is ordered to comply with Section 7 of the Act by registering as an investment company pursuant to Section 8 of the Act.

III.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that this court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Order.

ENTER:



Charles R. Norgle, District Judge

Dated: December 9, 2005.