

FAIR VALUE INVESTMENTS
INCORPORATED

575 MADISON AVENUE – 10TH FLOOR, NEW YORK, NEW YORK 10022
TELEPHONE: (212) 605-0335

May 26, 2020

By email

Mr. Scott D. Sherman
Secretary, Vice President & General Counsel
DBM Global Inc.
3020 East Camelback Road, Suite 100
Phoenix, Arizona 85016

Re: Annual Meeting of Stockholders

Dear Mr. Sherman:

As your records will show, Fair Value Investments, Incorporated (“FVI”) continues to be a stockholder of DBM Global Inc. (the “Company”), owning 10 shares of the Company’s common stock.

Since FVI has not received a notice of an annual meeting of stockholders for 2020, we ask that the Board of Directors act to designate a date for such meeting as required by Section 2 of the Company’s By-Laws, and that the required notice be delivered to FVI and other stockholders.

According to Section 2.9 of the By-Laws, FVI is by this letter providing notice to the Company that it proposes to present the following business before the meeting for a vote of stockholders:

Proposal: By vote of the stockholders of DBM Global, Inc. (“Company”) according to Delaware General Corporation Law (“DGCL”) Section 145(d)(4), it is determined that the Company’s current directors Falcone, Hill, Roach and Yagoda, and the Company’s former directors Elbert, Hladek and Voigt did not meet the applicable standards of conduct set forth in DGCL Section 145(a) and 145(b) in relation to the claims against each of them as defendants in the case of *Schuff International Inc. Shareholders Litigation* pending in Delaware, and that these defendant directors are therefore not entitled to indemnification by the Company in relation to those claims.

Supporting statement: Facts presented in the public records of the Schuff Litigation, including in its amended complaint and in stipulations accepted by the subject defendant Company directors, clearly establish that each of them breached their duties of loyalty to the Company in relation to the claims for which they seek indemnification. The Company’s indemnification or other financial support of their conduct would therefore be inconsistent with any ethical or legal responsibility as well as with both public policy and the interests of the Company.

An authorized representative of FVI will of course appear at the stockholder meeting to present this proposal and participate in any discussion of it.

Sincerely yours,
FAIR VALUE INVESTMENTS, INCORPORATED

Gary Lutin, Chairman

cc: Philip A. Falcone, Chairman of the Board of Directors